



Financial Security Specialists



Aloha

Most people dream of the day they can retire and do the things *they* having been wanting to do. But very few have actually thought through the stages of retirement and how they will impact their activities, family relationships, estate planning and overall finances.

Retirement is about so much more than just money! I would like to visit with you and provide with my free retirement planning tool "The 50+ plan". This workbook will take you through the stages of retirement and help you map out your journey more completely. Give me a call and let's plan a time to visit.

Mahalo

Gary 808-625-3782

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Save Often Protect Principal

It has been said that a comfortable retirement depends more on how *much* you save than it does on choosing a good investment. I add to that piece of wisdom a slight twist - **it is more important to save safely** than it is to count on economic chance providing your portfolio with tremendous growth right before you need to begin spending it!

Lewis J. Walker (renowned investment consultant) is quoted as saying that for every \$50,000 you need in income, you need \$1,000,000 in savings! Do you now what you will need in retirement? Will you be able to fulfill the legacy planning you desire or will your assets have to go, bit by bit, to finance your Golden Years? Let's find out now, while there is still time!



Use this calculator and then call me or email me with the results. Together we will be able to make

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the best plan for you. Call me at 625-3782 or [email](#) today!

[What is my retirement reality?](#)



Traveling Soon? Don't Let the Unexpected Ruin Your Trip. Call about Travel Insurance!
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It Costs A Lot To Live

It can also cost a lot to die!



Each week I receive at least one phone call from someone who faced with a big tax bill because their parents have passed away and the family home has become so valuable that the total estate is above the Federal Estate Tax exemption amount. "How are we going to come up with \$72,000?" "Mom and Dad did not have any cash but the beach house plus the one in Manoa..."

Planning is so important to being able to pass along a blessing instead of a burden. I work with individuals, families and businesses in putting together the right ideas, the right professionals, the right protection products - all working together to make your plan great!

[The Cost of Dying](#) (pdf article) Call me and let me be a part of your team. This could be the most important phone call you make all year.

I am looking forward to working with you to improve your financial security. I want you to retire well, not worried!

Sincerely,



Gary A. Powell LUTCF, CLTC, LTCA
Financial Security Specialist

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